

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	18971	2.89		
GIFT NIFTY	24490	-0.34		
NIKKEI 225	39321	-0.40		
HANGSENG	20669	0.64		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	84.35	0.21		
JPY /INR	55.25	-0.07		
GBP/INR	108.83	-0.35		
EUR/INR	90.77	-1.06		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24492	1.15	
SENSEX	80420	1.19	
NIFTY BANK	52368	0.31	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	76712	0.07	
SILVER	90900	-3.96	
GUARSEED	5115	-2.31	
CRUDE OIL	6071	-0.07	
NATURAL GAS	232.10	2.65	
ALUMINIUM	240.25	0.00	
COPPER	826.50	0.02	
ZINC	278.50	-0.02	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	6.82	4.60	
INFY	21.40	3.33	
DR REDDY	15.20	4.04	
HDFCBANK	64.46	0.34	
ICICIBANK	30.90	-0.29	

OPENING BELL

Wockhardt The pharma company announced the opening of its Qualified Institutions Placement (QIP) issue on November 6. The floor price for the issue has been set at Rs 1,162.25 per share. Innova Captab The company has received a drug manufacturing license for its upcoming facility in Jammu, from the Government of Jammu and Kashmir. Sterling Tools The company has signed a technical collaboration agreement with Kunshan GLVAC Yuantong New Energy Technology, a wholly owned subsidiary of China's Kunshan Guoli Electronic Technology. Polycab India Polycab has emerged as the lowest bidder for a contract worth Rs 1,549.66 crore from Bharat Sanchar Nigam Limited (BSNL).

TOP NEWS

Sagility India IPO sees 40% subscription by Day 2, retail investors drive demand .

Eclerx Services stock skyrockets to record high after upbeat Q2 earnings show .

Triveni Engg stock drops 5% after Q2 loss, subdued profitability .

RITES stock gains on bagging contract worth Rs 36 crore from Delhi Metro Rail Corporation .

Mazagon Dock shares jump over 3% on strong Q2 results .

Hindustan Zinc stock plunges 8% as govt pares stake at sharp discount via OFS .

Oil India stock climbs 6% as Q2 net profit zooms 464% YoY .

Waaree Energies shares hit fresh peak to rise 50% since listing, market cap surpasses Rs 1 lakh crore .

ACME Solar IPO subscribed 0.2x so far on Day 1, retail investors lead demand .

Airtel extends network to Galwan and DBO in Ladakh with help from Indian Army.

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